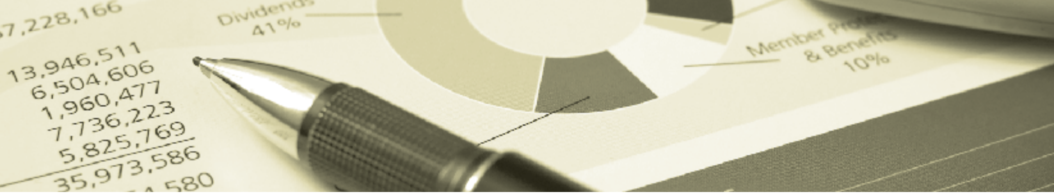


HG&K
Fiduciary Trust Services

Is the oversight for a trust aligned with smart tax planning and accurate reporting? Attorneys, trustees and individuals concerned with proper trust design and management can protect a legacy by talking to HG&K, Ltd.

Managing assets and distributions in trust goes beyond a formula. The advisors at HG&K are most effective when consulted during trust design to understand the type and intent of the trust, its state of origin, beneficiaries and asset distribution plans. We can advise on accounting and tax treatment in various states, the necessity of producing accurate financial statements, and also how the timing and amount of distributions can impact tax liability — for the entity and individual beneficiaries.

Partnering with the trustee to monitor trust management and compliance and also assisting with accounting and tax returns, HG&K offers an extra level of oversight throughout the life of the trust. If for any reason your trust is selected for examination, our experienced CPAs will be there to represent your case with the IRS. We can even advise on handling the trust termination. Consider us a part of your estate planning team.

HG&K provides local and multi-state tax, accounting and assurance services. If your needs are more complex, our Consulting Services menu adds to the depth of knowledge and resources available to you — year round.

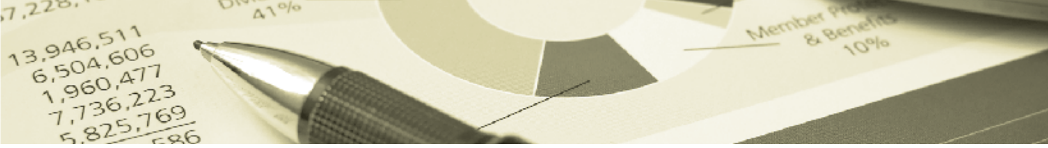
Accounting and Assurance Services

- Financial reporting – Audits, Reviews and Compilations
- Financial forecasts and projections
- Quickbooks setup and support
- Special project accounting

Tax Services

- Federal and state fiduciary income tax planning and compliance
- Multi-state tax examinations
- Estate and gift tax planning
- IRS representation in examination and collection matters
- Preparation of final income returns of decedent

over



Consulting Services

- Advisor to Trustees and Personal Representatives
- Trust and Estate distribution and termination planning
- Implementation and monitoring of Trust and Estate Plans
- Attorney and Trustee assistance in Estate and Trust administration

Learn More

HG&K, Ltd. is a Twin Cities CPA and consulting firm with regional capabilities. We don't stop serving you after tax season. Call us to learn more about estate and gift tax planning, fiduciary trust review and returns, and IRS representation.

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What Clients Say

"I appreciate that all of our work is in one shop and we don't have to worry about tracking something down or wondering where something is. The breadth of their services is excellent for our use."

—-Real Estate Investor and Downtown Developer, client since 2006

"We use a team approach when analyzing our family interests. HG&K complements our team in the analysis of our various family business and investment interests. The value of their service is immeasurable to us. We really enjoy the relationship we have and it works quite well."

— Multi-generational business with tax, wealth management and trust service needs, client since 1995

HG&K LTD.
CERTIFIED PUBLIC ACCOUNTANTS
Accountable.